

**JOINT SPECIAL MEETING
WARD TOD METROPOLITAN DISTRICT NOS. 1-3**

Tuesday, August 27, 2019 at 2:00 p.m.
2154 E Commons Ave., Suite 2000, Centennial, CO

Matthew Foran, President	Term to May 2020
Timothy Westbrook, Treasurer	Term to May 2020
Christopher Ferguson, Secretary	Term to May 2020
Vacant	Term to May 2022
Vacant	Term to May 2022

NOTICE OF JOINT SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment - Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.
5. Consent Agenda –The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda, if desired. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.
 - a. Approval of July 9, 2019 Joint Special Minutes
6. Bond Matters
 - a. Review Term Sheet and Financing Plan for Series 2019 Bonds (District No. 1)
 - b. Consider Ratification of Proposal for Market Study from Myers Research (District No. 1)
 - c. Consider Engagement of King & Associates for Biannual Reassessment Analysis (District No. 1)
 - d. Consider Ratification of Letter Agreement for Investment Banking Services with D.A. Davidson & Co. Fixed Income Capital Markets (District No. 1)
 - e. Review and Consider Approval of Engagement of Ballard Spahr as Bond Counsel (District No. 1)
 - f. Consider Proposal from North Slope Capital Advisors as External Financial Advisor (District No. 1)
 - g. Consider Engagement of Butler Snow as Disclosure Counsel (District No. 1)
 - h. Review and Consider Approval of Special Disclosure of Costs for Legal Services in Connection with Bonds from White Bear Ankele Tanaka & Waldron (District No. 1)
 - i. Review and Consider Approval of Engagement of CliftonLarsonAllen to Prepare Cash Flow Analysis (District No. 1)
7. Legal Matters
 - a. Consider Approval of Agreement Regarding Termination of Operation Funding Agreements with IBC Denver II, LLC
 - b. Discuss Development Update
 - c. Consider Approval of Proposal for Engineer Cost Certification
 - d. Public Hearing on Exclusion of Property (District No. 1)
 - i. Consider Approval of Resolution and Order
 - e. Public Hearing on Exclusion of Property (District No. 2)
 - i. Consider Approval of Resolution and Order
 - f. Public Hearing on Exclusion of Property (District No. 3)
 - i. Consider Approval of Resolution and Order
 - g. Discuss District Insurance and Special District Association Membership
 - h. Consider Approval of Joint Resolution Calling the November 5, 2019 Election
 - i. Consider Approval of Infrastructure Acquisition and Reimbursement Agreement with Toll Southwest, LLC
 - j. Discuss and Consider Approval of Funding and Reimbursement Agreement (Operations and Maintenance) with Toll Southwest, LLC
 - k. Other Legal Matters
8. Financial Matters
 - a. Other Financial Matters
9. Other Business/Adjourn