

**SPECIAL MEETING
WARD TOD METROPOLITAN DISTRICT NO. 1**

Thursday, November 7, 2019 at 4:00 p.m.
2154 E Commons Ave., Suite 2000, Centennial, CO

Matthew Foran, President	Term to May 2020
Timothy Westbrook, Treasurer	Term to May 2020
Christopher Ferguson, Secretary	Term to May 2020
Vacant	Term to May 2022
Vacant	Term to May 2022

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment - Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.
5. Bond Matters
 - a. Consider and make a final determination to issue general obligation indebtedness consisting of: (a) Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2019A; (b) Subordinate Limited Tax General Obligation Bonds, Series 2019B; and (c) Junior Lien Limited Tax General Obligation Bonds in the aggregate estimated principal amount of \$8,000,000; which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board, and in connection therewith consider a resolution: authorizing the issuance of such indebtedness; authorizing three separate Indentures of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.
6. Other Business
7. Adjourn